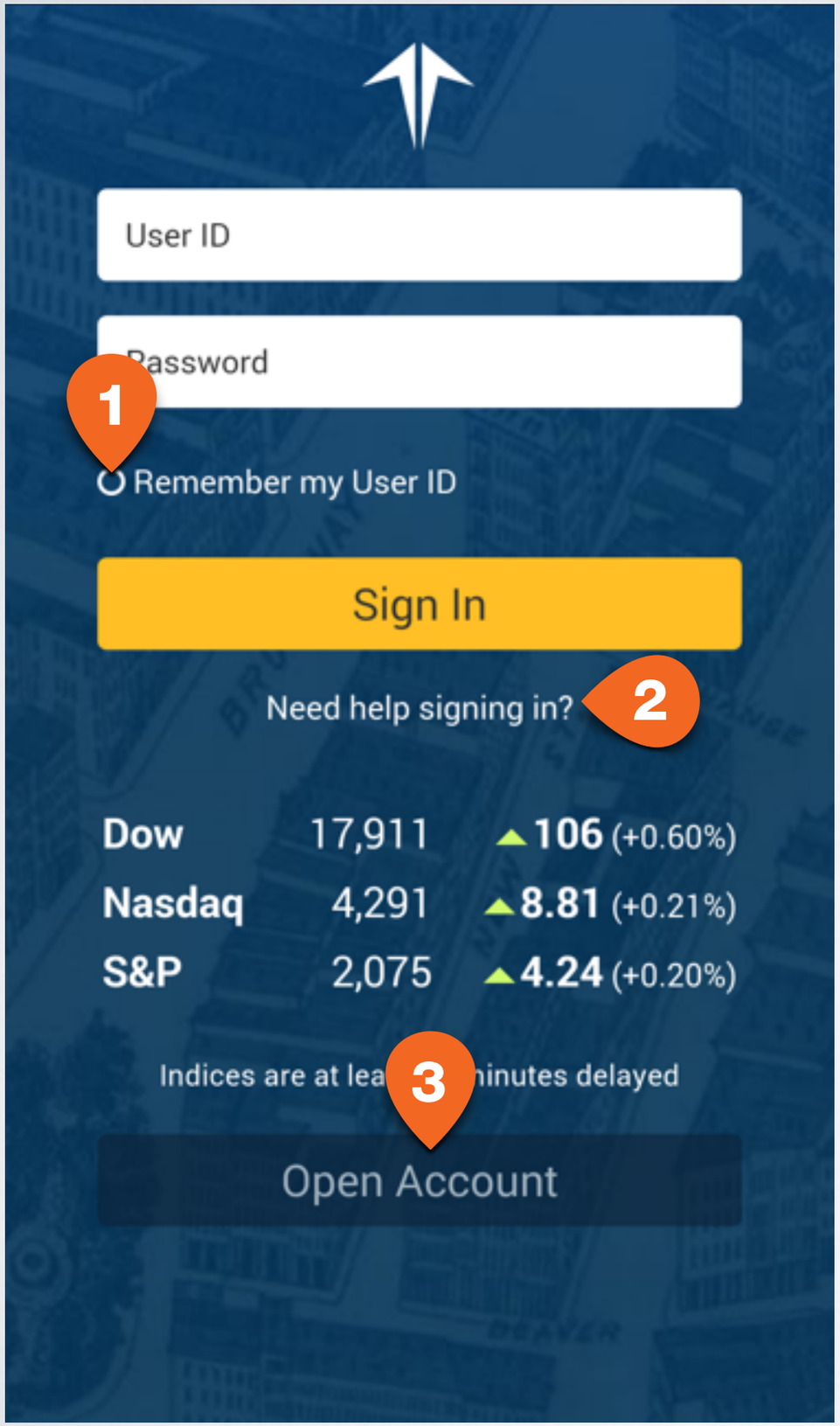
Firstrade Mobile 2.0

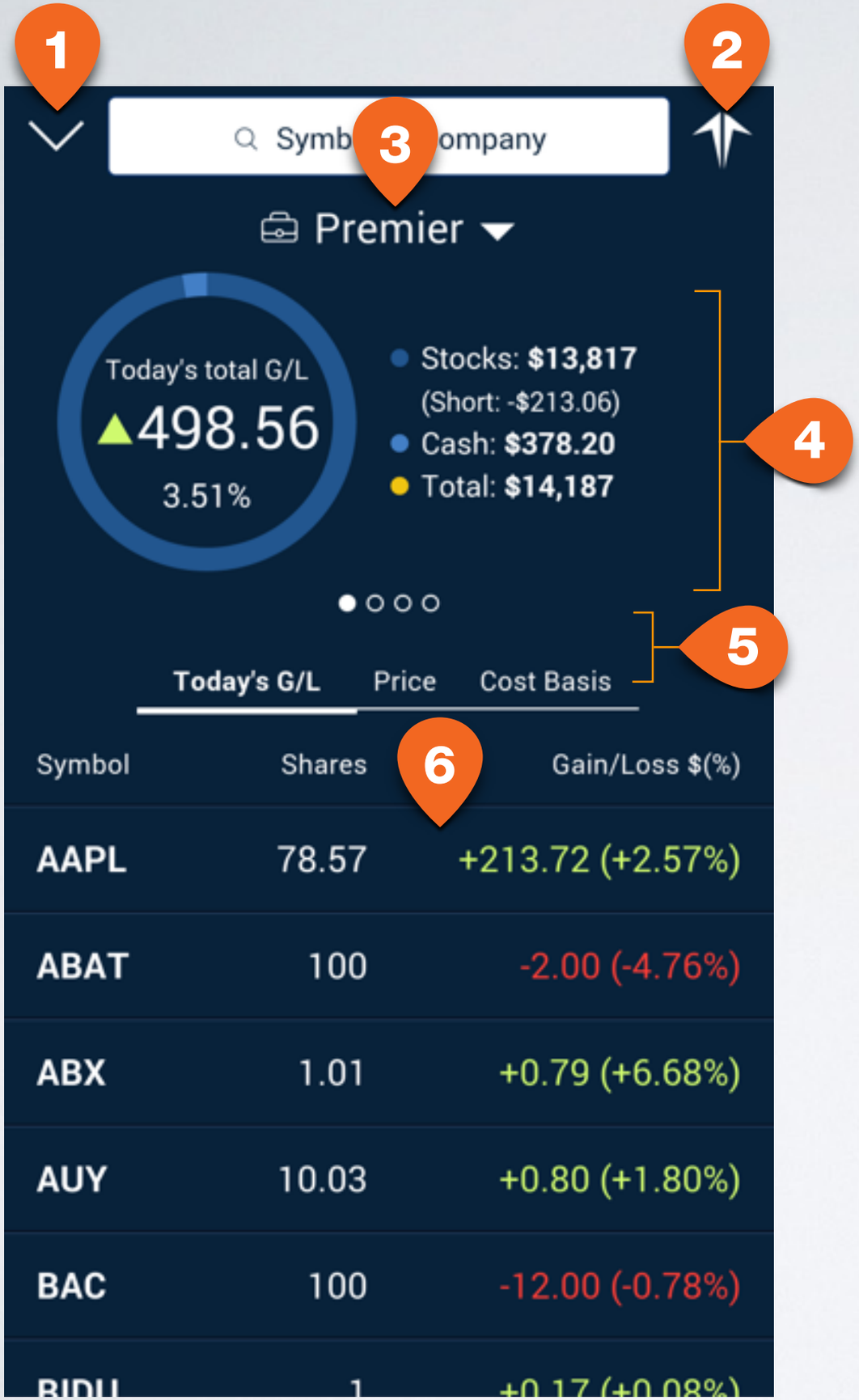
USER MANUAL	V.0.1.2

FIRSTRADE

Login

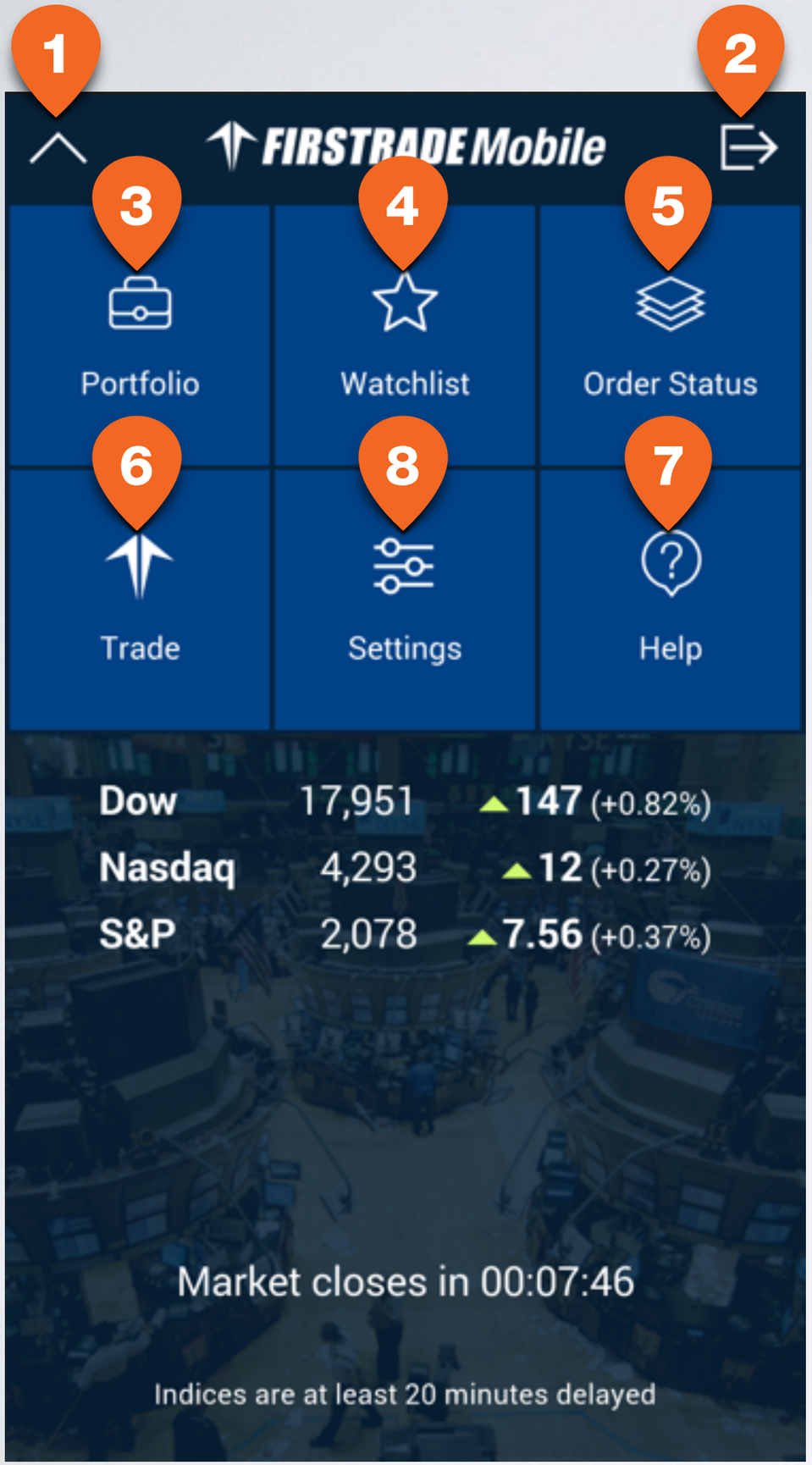


1. Tap on the circle to **enable/disable “Remember your User ID”**
2. Tap to **reset your password**
3. Tap to **start a new account** application



Portfolio

1. **Main Menu**
2. Tap to activate **stock search**
3. Tap to **switch to another account** linked under the same User ID
4. Swipe left/right to display the **Balance/Buying Power/Margin Call view**
5. Tap to **switch to different sets of data**
6. Tap on each position to **reveal the action items (Buy/Sell/Search)**

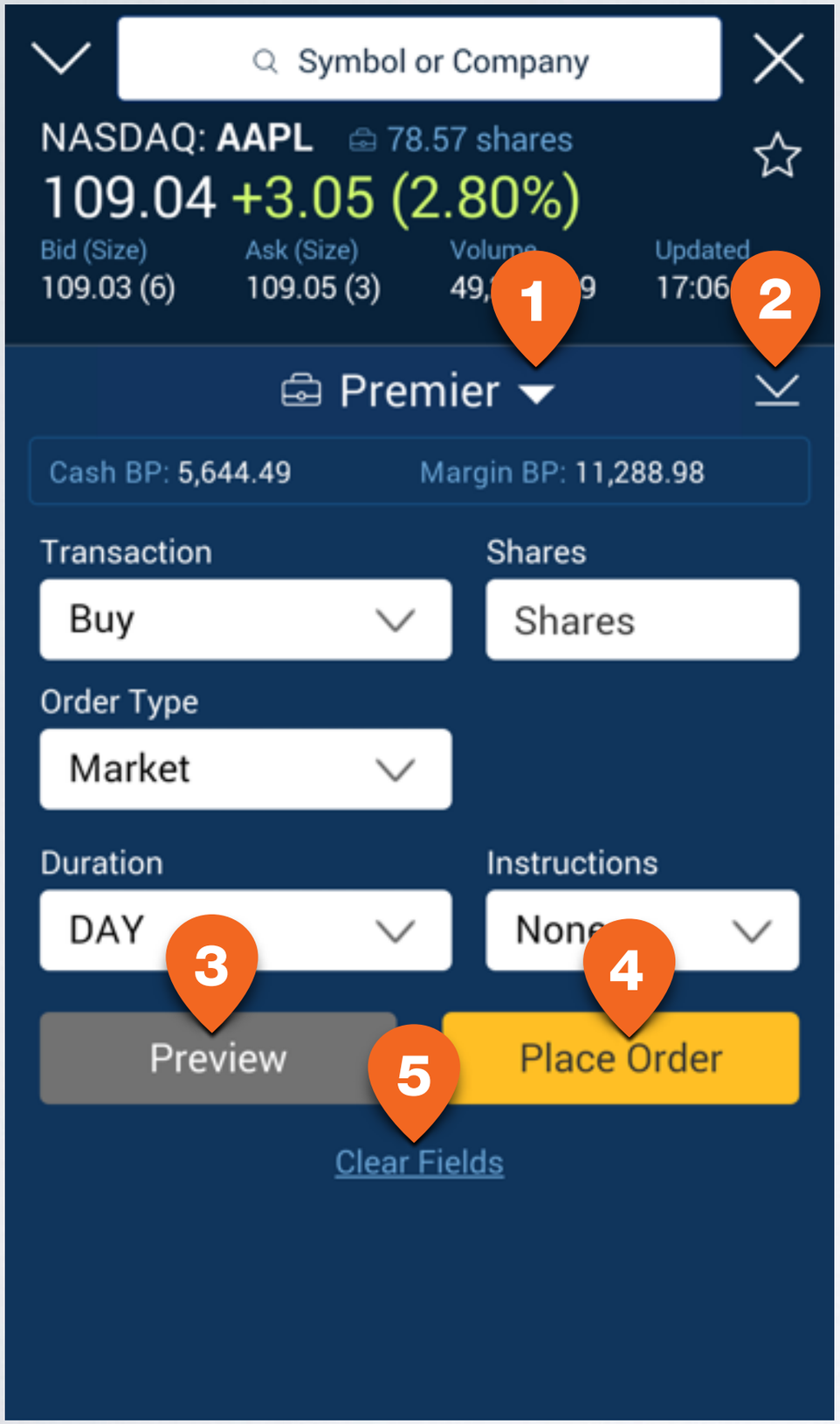


Main Menu

1. Tap to expand/collapse the **Main Menu**
2. Tap to **Logout** (this is will also terminate push notification services on the device)
3. **Portfolio** – Tap to view Account Balance/Positions/ Gain & Loss
4. **Watchlist** – Tap to view Mobile Favorites and other Watch Lists
5. **Order Status** – Tap to view Order Status
6. **Trade** – Tap to search for a stock, and then place an order
7. **Help** – Tap to view Contact Information/New Features/ Terms & Disclosures
8. **Settings** – Tap to configure settings for Language/ Streaming Quote/Push Notification

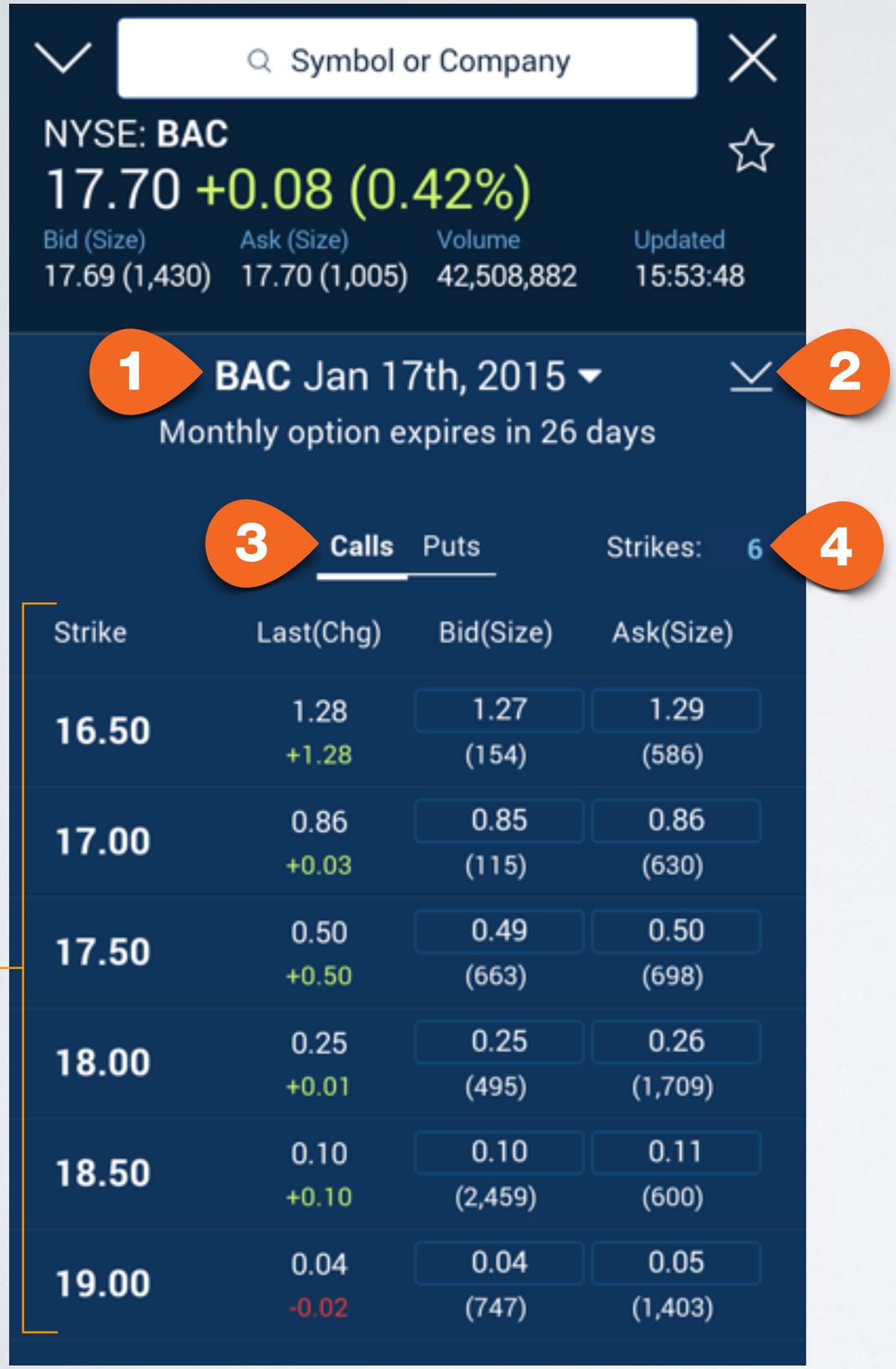
Research/Trade

1. **Main menu**
2. Tap on “X” to go back to the **previous screen**
3. **Stock Research**
4. Tap to **add/remove** the current symbol to/from **Mobile Favorites**
5. Tap to **open the Option Chain**
6. Tap to access the **Order Ticket** pane
7. Tap to **select different time ranges** for the Chart
8. Slide left and right to **switch between Chart/News/ Profile views**



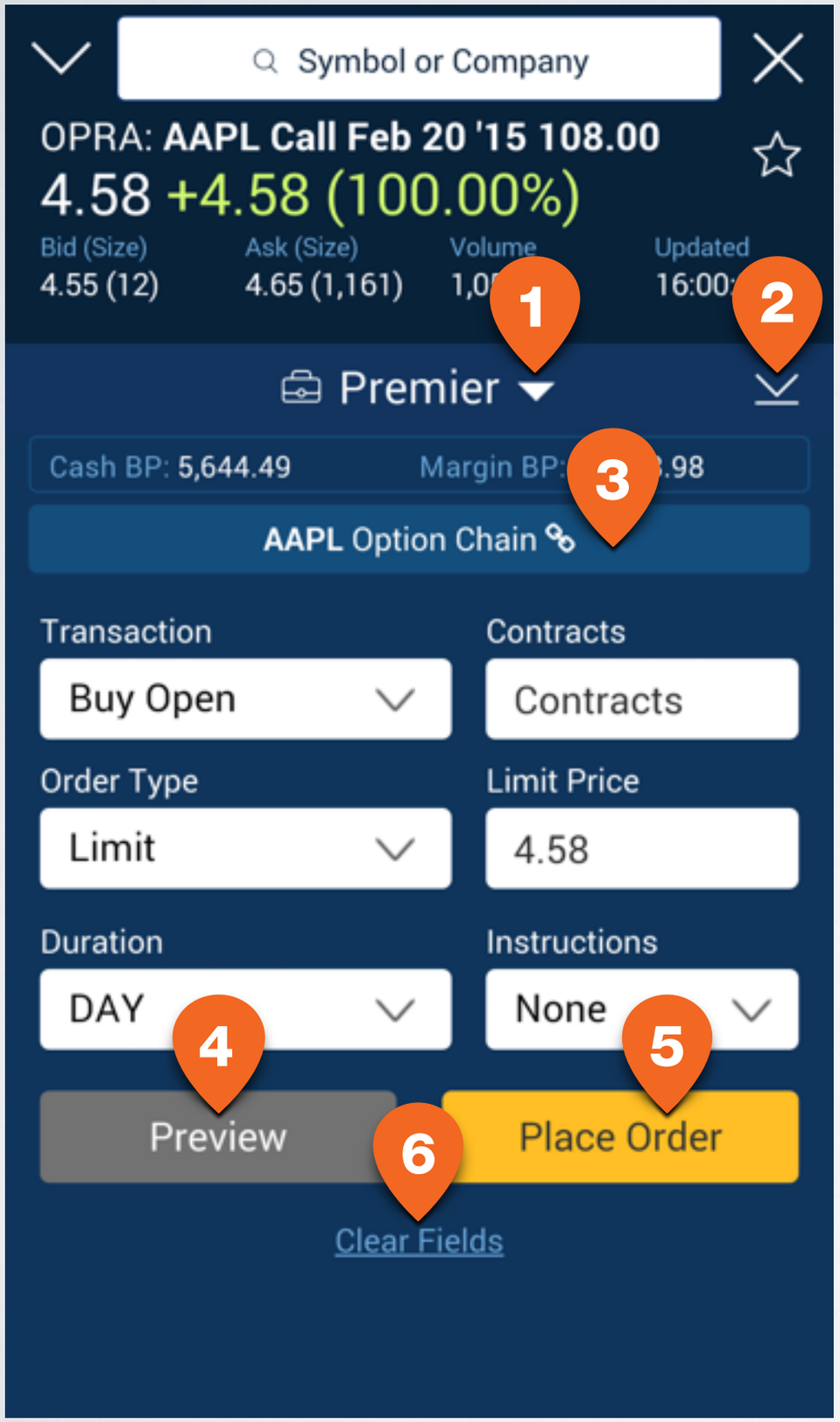
Order Ticket (Stocks)

1. Tap to **switch to another account** linked under the same User ID
2. Tap to **collapse the Order Entry pane**
3. **Order Preview** – Tap to preview the order details before submitting to the Market
4. **Place Order** – Tap to submit the order to the Market without previewing
5. **Clear Fields** – Tap to reset all fields to default/blank.



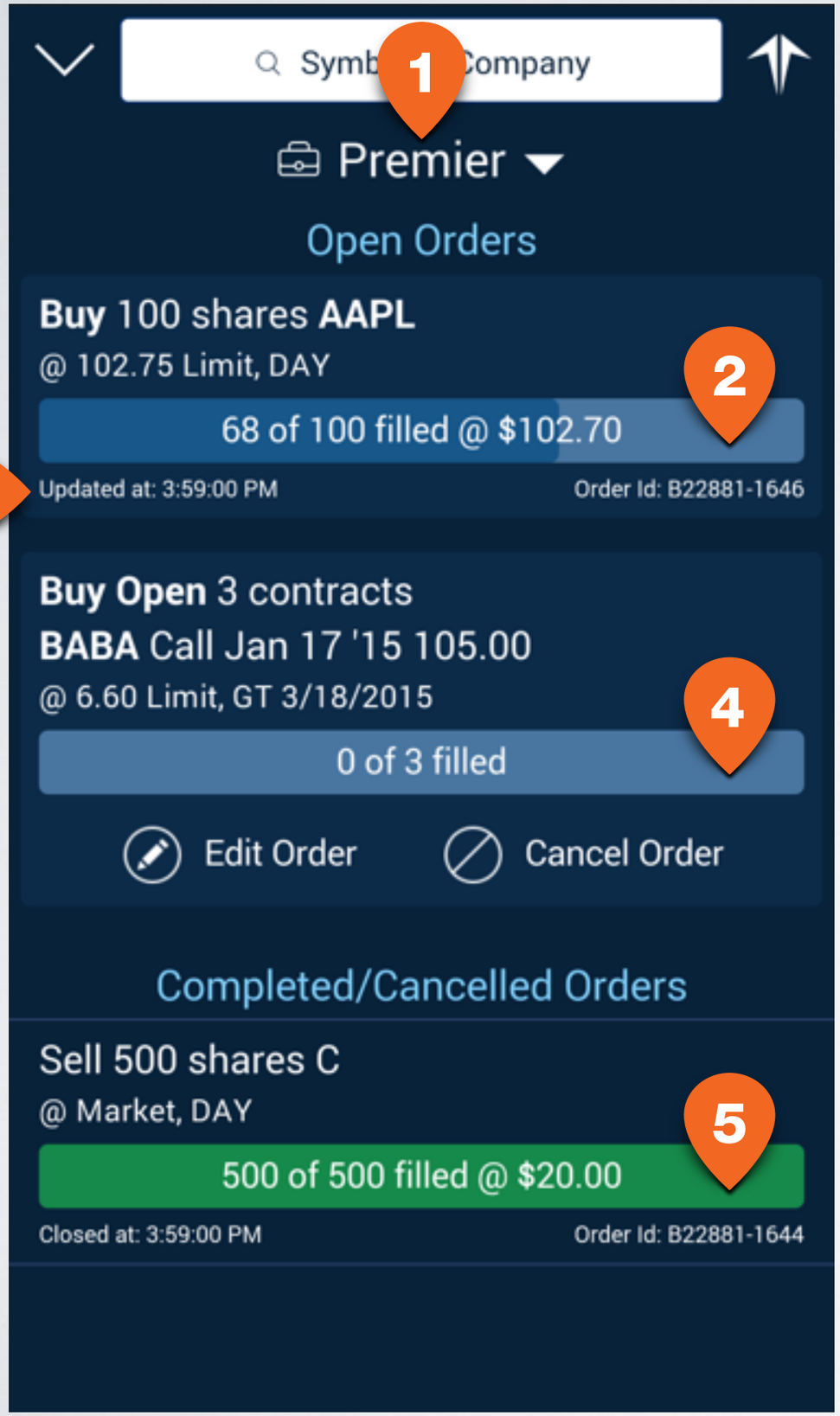
Option Chain

1. Tap to view the **available expiration dates**
2. Tap to **minimize** the option chain.
3. Tap to **switch** between Calls and Puts.
4. Tap to **change the number of strike prices** on display.
5. Tap on a **strike price** to start placing option orders. If the bid or ask prices are tapped the order ticket will be pre-populated with the bid/ask price that you selected.



Order Ticket (Options)

1. Tap to **switch to another account** linked under the same User ID
2. Tap to **collapse the Order Entry pane**
3. Tap to **go back to the Option Chain**
4. **Order Preview** – Tap to preview the order details before submitting to the Market
5. **Place Order** – Tap to submit the order to the Market without previewing
6. **Clear Fields** – Tap to reset all fields to default/blank



Order Status

1. **Account Nickname** - Tap to switch to a different account
2. **Partial-fill meter** - A visual representation of a partially filled order
3. **Time stamp** of the last action
4. Tap an **Unfilled Order** to Edit or Cancel
5. A completely **Filled Order**

Contact Us

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